LPL Financial

FINANCIAL PLANNING + INVESTMENT STRATEGIES

EMPOWERING YOUR FINANCIAL JOURNEY

At LPL Financial, we're more than just advisors – we're your partners on the journey to financial confidence. We understand that every financial situation is unique, and we're here to help you navigate the complexities of wealth management, investment planning, and working toward achieving your life's aspirations.

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HOW WE CAN HELP

We're excited to introduce a new partnership at First Service with Seth Currens, a financial advisor affiliated with LPL Financial, offering you access to a broader range of investment options tailored to your unique goals.

As an LPL-affiliated advisor, Seth delivers innovative strategies backed by industry-leading research and technology providing personalized guidance through every stage of your financial journey.

Whether you're just starting your career, changing jobs or planning for retirement, Seth and the team at LPL are here to help you navigate life's financial decisions with confidence. Partner with Seth to build a customized financial strategy that supports your goals and aspirations.

Let's navigate your financial future, together.

AREAS OF PRACTICE

FINANCIAL PLANNING

- SETTING FINANCIAL GOALS
- BUDGET + CASH FLOW PLANNING
- DEBT MANAGEMENT PLAN
- COLLEGE PLANNING (529)

RETIREMENT PLANNING

- 401K, 403B ROLLOVER SERVICES
- IRA
- ROTH IRA
- BENEFICIARY ROTH/IRA
- BUSINESS RETIREMENT SETUP

INVESTMENTS

- STOCKS
- BONDS
- ETF'S
- MUTUAL FUNDS
- STRUCTURED PRODUCTS
- ANNUTIES

ESTATE PLANNING

- TRUST ACCOUNTS
- SUCCESSION PLANNING
- INSURANCE